

FAST FACTS: PRIVATE WEALTH SERVICES

Holland & Knight's Private Wealth Services Group, the largest private wealth practice in the United States, represents high-net-worth individuals, substantial closely held and family businesses, charitable organizations, educational institutions, banks and trust companies.

Our attorneys provide counsel in all aspects of wealth and succession planning including estate, gift and generation-skipping transfer tax strategies ; sophisticated charitable giving; probate and fiduciary dispute resolution ; tax controversies; using life insurance as a planning tool; business succession advice and structuring; asset protection; and international wealth transfer. Our clients include Ultra-High Net Worth families, closely-held businesses, financial institutions, charitable organizations and private foundations.

We represent individuals in complex probate litigation and elder abuse situations and help to achieve optimum results through negotiation, litigation, trial, appeal and alternative dispute resolution methods in matters of fiduciary misconduct.

Holland & Knight has a significant number of Fellows of the American College of Trust and Estate Counsel.



Private Wealth Services Group Accolades



Best Lawyers in America

The 2019 guide recognized a total of 24 Holland & Knight attorneys for Trusts & Estates and Trusts & Estates Litigation in Boston, Chicago, Jacksonville, Lakeland, Los Angeles, Miami, New York, Portland, Tampa, Tysons and Washington, D.C. In addition, a total of three attorneys were recognized for Closely Held Companies and Family Businesses Law.

Holland & Knight also was a top-listed firm for Trusts & Estates, Trusts & Estates Litigation, and Closely Held Companies and Family Businesses Law in the 2013-2017 *Best Lawyers in America* guides.



Chambers USA: American's Leading Lawyers for Business Guide

The 2018 *Chambers USA* guide named Holland & Knight as one of the leading firms for Florida Tax (Band 1). In the 2014-2016 guides, Holland & Knight was recognized as one of the leading firms for Nationwide Wealth Management and Florida Tax, including Estate Planning.



Chambers Global: The World's Leading Lawyers for Business Guide

The 2018 *Chambers Global* guide named Holland & Knight among the world's leading law firms in the Global-wide International Private Client category (Band 4). The guide notes that our attorneys have both a "high level of professionalism" and a "great deal of depth," being "very reactive, available and accurate in the advice they give."



Chambers High Net Worth Guide

The 2017 Chambers *High Net Worth* guide recognized 22 Holland & Knight attorneys as leading advisers to ultra-high-net-worth individuals and families. Holland & Knight was also named a leading firm for Nationwide Private Wealth Law (Band 2). The 2016 guide recognized 15 attorneys and named Holland & Knight as one of the leading firms for Nationwide Private Wealth Law (Band 2).



U.S. News - Best Lawyers "Best Law Firms" Guide

Holland & Knight was named Law Firm of the Year for Trust & Estates Law in the 2017 guide. In addition, the firm received national first-tier rankings in Trusts & Estates Law in the 2014-2017 guides, as well as metropolitan first-tier rankings in Boston, Chicago, Jacksonville, Los Angeles, Miami, Portland and Tampa.



Corporate INTL Global Awards

Holland & Knight's Private Wealth Service Group was named the Private Wealth Services Law Firm of the Year in New York as part of the 2016 Corporate INTL Global Awards. Corporate INTL is subscribed to by business leaders, professional advisers, investors and in-house counsel who seek news and analysis on the global and regional business environment. The recognition honors those who were successful over the past 12 months in an array of countries and continents.



Washingtonian Magazine

Partner Alban Salaman and Senior Counsel Gal N. Kaufman were named "Top Money Advisers" for 2016 by *Washingtonian Magazine*. Alban Salaman was also named among Washington, D.C.'s "Top Estate Attorneys" in the November 2014 issue of *Washingtonian Magazine*.



Leading Lawyers

Leading Lawyers recognized Christine Albright as No. 1 in the Top Ten Women Trust, Will & Estate Planning Lawyers in Illinois in April 2015.