



Eyes on Mexico: Monthly Political Overview

June 2026

Top Highlights

USMCA Review Update. The second round of the United States-Mexico-Canada Agreement (USMCA) review was held in Washington, D.C., from June 22 to June 26, 2026. The meeting – which brought together officials from Mexico and the U.S. – included Mexico's Secretary of Economy Marcelo Ebrard and U.S. Trade Representative Jamieson Greer. Discussions focused on rules of origin, economic security, agriculture, steel and the automotive industry, with Mexico presenting its technical proposals and negotiating positions for the next phase of the review process.

Furthermore, Ebrard, Greer and Canada's Minister of International Trade Dominic LeBlanc will hold a virtual trilateral meeting on July 1, 2026, to formally present their respective positions on the treaty's review mechanism, including the possibility of extending the USMCA for an additional 16 years or maintaining the current review framework. The third round of negotiations is scheduled for July 20, 2026, in Mexico City, where the U.S. and Mexico delegations will begin discussions on draft legal texts and more detailed provisions.

New Mexican Ambassador to the U.S. Ambassador Roberto Lazzeri Montaña formally assumed leadership of the Embassy of Mexico in the U.S. on June 24, 2026. According to the embassy, his agenda will focus on protecting the Mexican community in the U.S., promoting shared prosperity across North America and strengthening bilateral cooperation mechanisms.

Launch of Presidential Investment Office for Investment Promotion. Mexico's government launched the Presidential Office for Investment Promotion to accelerate strategic investment projects through a 30-day approval process and a centralized, high-level coordination mechanism reporting directly to the presidency. An interagency committee comprising the secretaries of economy, finance, energy, environment and anti-corruption, along with representatives from the Digital Transformation Agency and the Regional Economic Development and Nearshoring Advisory Council (*Consejo Asesor de Desarrollo Económico Regional y Relocalización* or CADERR), will evaluate projects.

Priority will be given to investments of more than 2 billion Mexican pesos in strategic sectors and well-being development poles. The government has already approved 22 projects worth more than \$8 billion and introduced a National Digital Investment Window to streamline permitting and reduce bureaucracy.

Congressional Report

SAT Appointment. Mexico's Permanent Commission of Congress ratified Jennifer Krystel Castillo Madrid as the head of the Tax Administration Service (*Servicio de Administración Tributaria* or SAT) Large Taxpayers Division. During her confirmation process, Castillo Madrid outlined a five-pillar work plan focused on 1) improving administrative processes, 2) strengthening audit planning and adopting best practices, 3) standardizing review criteria to provide greater legal certainty for taxpayers, 4) enhancing communication and engagement with taxpayers, and 5) increasing operational efficiency and coordination with other government authorities.

Executive Branch

Self-Supply Migration Guidelines. The Secretary of Energy (*Secretaría de Energía* or SENER) [published guidelines](#) on June 18, 2026, establishing a voluntary, expedited process for migrating self-supply and cogeneration power permits issued under the former Electricity Public Service Law to the new regulatory frameworks under the Electricity Sector Law. The migration window will remain open from June 19, 2026, to October 6, 2028, allowing eligible projects to transition to wholesale market generation, self-consumption, qualified supply or basic supply schemes.

Public Financial Institutions Appointment. Carlos Torres Rosas assumed office as CEO of Nacional Financiera (NAFIN) and the National Bank for Foreign Trade (Bancomext). A former technical secretary of the presidential cabinet, Torres Rosas is considered a close ally of Andrés "Andy" López Beltrán, son of former president Andrés Manuel López Obrador, reinforcing the governing coalition's influence over Mexico's development banking institutions.

New Secretary of Women Appointment. President Claudia Sheinbaum announced that National Regeneration Movement (*Movimiento de Regeneración Nacional* or Morena) Sen. Laura Itzel Castillo Juárez will become Mexico's next Secretary of Women once she completes her term as president of the Senate's board of directors. Castillo Juárez is expected to prioritize gender equality, women's rights and the implementation of the administration's feminist agenda.

U.S.-Mexico Screwworm Facility. President Sheinbaum inaugurated the Sterile Screwworm Fly Production Plant on June 27, 2026, in Metapa de Domínguez, Chiapas. The binational U.S.-Mexico facility will produce 100 million sterile flies per week to control the New World screwworm, protect livestock and strengthen animal health. The project reflects close bilateral cooperation between Mexico and the U.S., with U.S. funding, technical expertise and an additional \$83.8 million investment announced to expand production and reinforce prevention efforts in both countries.

Mexico's Electric Vehicle: *Olinia Uno*. President Sheinbaum unveiled *Olinia Uno*, Mexico's first Mexican-developed electric vehicle, as part of Plan México's efforts to promote domestic innovation, electromobility and industrial development. The vehicle currently has 50 percent national content, with a target of 75 percent by 2030, and is expected to enter circulation in summer 2027 with a starting price of 150,000 Mexican pesos. The government is also developing a network of charging infrastructure in coordination with SENER and the Federal Electricity Commission (*Comisión Federal de Electricidad* or CFE).

Elections

Morena Begins 2027 State Coordinator Selection Process. The political party of Morena, in coordination with the Party of Labor (*Partido del Trabajo* or PT) and the Green Ecologist Party of Mexico (*Partido Verde Ecologista de México* or PVEM), launched an internal process to select state coordinators for the Defense of the Transformation and Sovereignty, a role widely viewed as a precursor to the coalition's 2027 gubernatorial nominations.

Key Dates:

- June 22-27, 2026. Registration period for aspirants opens, according to each state's schedule.
- July to August 2026. The internal polling process begins to evaluate eligible candidates.
- After July 19, 2026. Morena's National Elections Commission will announce the list of approved registrations following an initial review of applicants.

- September 2026. Final coordinators will be selected through internal surveys conducted jointly by Morena, PT and PVEM.

INE Approves 2 New National Political Parties Ahead of 2027 Elections. Mexico's National Electoral Institute (*Instituto Nacional Electoral* or INE) approved the registration of *Somos México* and *Construyendo Sociedades de Paz*, known on the ballot as *Partido Paz*, as new national political parties, allowing both organizations to participate in the 2027 federal elections. *Somos México* emerged from the *Marea Rosa* civic movement following the 2024 presidential campaign and is led by former Party of the Democratic Revolution (*Partido de la Revolución Democrática* or PRD) leader Guadalupe Acosta Naranjo. *Partido Paz* is promoted by Hugo Eric Flores and Armando González, who are both linked to the former *Encuentro Social* and *Encuentro Solidario* parties.

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