

Order Appointing Receiver, entered on May 15, 2017 in this Case, the Court finds that: (i) it has subject matter jurisdiction over the TK Application; (ii) it has personal jurisdiction over the Defendants; (iii) Thompson & Knight LLP (“**T&K**”) (a) does not represent or hold any interest adverse to the Defendants or the Estate and (b) is disinterested and not otherwise disqualified from representing the Receiver; (iv) the Receiver’s employment of T&K as a Retained Personnel under the terms outlined in the TK Application is in the best interests of the Estate; (v) proper and adequate notice of the TK Application under the circumstances has been given and no other or further notice is necessary; (vi) no objections to the TK Application was filed with this Court; (vii) (a) the Receiver engaged T&K on May 15, 2017, and (b) the employment of T&K should be effective as of that date; and (viii) the Receiver has shown good, sufficient, and sound business purpose and justification for the relief requested in the Application, and, after due deliberation thereon, good and sufficient cause exists for granting the relief requested therein; accordingly,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The TK Application is **GRANTED**.
2. In accordance with the Receivership Order, the Receiver is authorized to employ and retain T&K as counsel in accordance with the compensation terms in the TK Application and supporting Clark Declaration, effective as of May 15, 2017.
3. T&K is authorized to provide professional services to the Receiver in this Case and to assist the Receiver to handle all issues related to Estate, as permitted in the Receivership Order, including without limitation, any issues ancillary and related thereto.

4. T&K shall file applications for the approval of compensation of its fees and expenses on an interim and final basis in compliance with the Court's Order, the local rules of this Court, and such other procedures that may be fixed by order of this Court.

SIGNED this 30th day of June, 2017.

A handwritten signature in black ink that reads "Amos Mazzant". The signature is written in a cursive style with a horizontal line underneath it.

AMOS L. MAZZANT
UNITED STATES DISTRICT JUDGE