

“**Receivership**”) in the above-captioned case (the “**Case**”), by and through undersigned counsel, hereby files this *Receiver’s Second Quarterly Report*.

I. BACKGROUND

1. On May 15, 2017 (the “**SEC Application Date**”), Plaintiff, the Securities and Exchange Commission (“**SEC**”), filed its application for the appointment of a receiver for Defendants, Thurman P. Bryant, III and Bryant United Capital Funding, Inc. [Dkt. No. 4] (the “**SEC Application**”).

2. Specifically, Bryant and BUCF promised investors their funds would be safely preserved in secure escrow accounts and used for the sole purpose of serving as proof of funds to enable BUCF to secure a line of credit with which to pursue a mortgage-related investment program resulting in 30% returns. As Bryant, BUCF, and Wammel knew, these promises were false. No secure escrow accounts existed, and there was no mortgage-related investment program. Complaint, Dkt. No. 1 (the “**Complaint**”), at ¶ 3. In reality, and directly contrary to representations they made, the Receivership Defendants commingled investor funds in a single deposit account controlled by Bryant, from which he, among other things, (a) funneled approximately \$16.2 million to the Wammel Defendants; (b) misappropriated \$4.8 million to fund his personal living expenses; and (c) transferred more than \$1.5 million to Relief Defendant Goodspeed and Relief Defendant Bryant, Jr., all without investors’ consent or knowledge. *Id.*

3. On May 15, 2017, after the Court’s review of the SEC Application and upon the Court’s conclusion that the Court has subject matter jurisdiction over this case and personal jurisdiction over the Bryant Defendants, the Court determined that entry of an order appointing a receiver over the Bryant Defendants was both necessary and appropriate to marshal, conserve, hold, and operate all of the Bryant Defendants’ assets pending further order of the Court.

Accordingly, the Court entered the *Order Appointing Receiver* on May 15, 2017, naming Jennifer Ecklund as the Receiver over the Receivership Estate of the Bryant Defendants. *See* Dkt. No. 17. The same day, the Court entered the Order Granting *Ex Parte Temporary Restraining Order, Freezing Assets, Granting Other Equitable Relief*, and Setting Hearing for Preliminary Injunction. *See* Dkt. No. 16.

4. The SEC negotiated and the Court entered on June 2, 2017 the *Agreed Order Granting Preliminary Injunction and Other Relief* [Dkt No. 27] (the “**Agreed Preliminary Injunction**”) among Defendant Bryant, the Receiver, and the SEC.

5. On June 8, 2017, the Wammel Defendants filed an Answer to the Complaint [Dkt. No. 29]. On June 9, 2017, Relief Defendant Thurman P. Bryant, Jr. filed an Answer to the Complaint [Dkt. No. 30]. Despite having been personally served with notice of the suit [*see* Dkt. No. 28], Relief Defendant Carlos Goodspeed has wholly failed to answer the allegations in the Complaint.

6. On July 10, 2017, Bryant filed an Answer to the Complaint [Dkt. No. 40].

7. The May 15 Order Appointing Receiver was expanded on July 19, 2017 [Dkt. No. 48] (the “**Receivership Order**”), to add the Wammel Defendants to the Receivership. The Receivership Order did not change the substance of the Receiver’s original powers as set forth in the May 15th Order.

8. Pursuant to the Receivership Order, the Receiver is charged with marshaling and preserving all the assets of the Receivership Assets (as defined in the Receivership Order). The Receivership Order directed that the Receiver file an initial report within the first 30 days following her appointment (the “**Initial Status Reports**”), which the Receiver filed on behalf of the Bryant Defendants Receivership on June 14, 2017 and on behalf of the Wammel Defendants

Receivership on August 18, 2017. The Receiver herein incorporates the Initial Status Reports [Dkt. Nos. 32 and 95]. The Receivership Order further directs that the Receiver report on a quarterly basis her activities within 30 days after the end of each calendar quarter (defined in the Order as the “**First Quarterly Status Report**”), which the Receiver filed on July 31, 2017 and incorporates Dkt. No. 72 herein. Receivership Order at ¶ 52.

9. In compliance with the Receivership Order, this Quarterly Status Report contains the following information at Section III:

- (a) A summary of the operations of the Receiver;
- (b) The amount of cash on hand, the amount and nature of accrued administrative expenses, and the amount of unencumbered funds in the estate;
- (c) A schedule of all the Receiver’s receipts and disbursements (attached as **Exhibit A** to the [Second] Quarterly Status Report), with one column for the quarterly period covered and a second column for the entire duration of the receivership;
- (d) A description of all known Receivership Property, including approximate or actual valuations, anticipated or proposed dispositions, and reasons for retaining assets where no disposition is intended¹;
- (e) A description of liquidated and unliquidated claims held by the Receivership Estate, including the need for forensic and/or investigatory resources; approximate valuations of claims; and anticipated or proposed methods of enforcing such claims (including likelihood of success in: (i) reducing the claims to judgment; and, (ii) collecting such judgments);
- (f) A list of all known creditors with their addresses and the amounts of their claims;
- (g) The status of Creditor Claims Proceedings, after such proceedings have been commenced; and
- (h) The Receiver’s recommendations for a continuation or discontinuation of the receivership and the reasons for the recommendations.

¹ In further compliance with the Receivership Order, the information contained herein reflects the existence, value, and location of all Receivership Property, and of the extent of liabilities, both those claimed to exist by others and those the Receiver believes to be legal obligations of the Receivership Estate, to the best of the Receiver’s knowledge as of the Reporting Period. See Receivership Order, ¶ 52.

Receivership Order, ¶ 53.

10. Because the Receiver was appointed mid-quarter (May 15, 2017), the First Quarterly Report covered the period May 15, 2017 through June 30, 2017. This Second Quarterly Report covers the period July 1, 2017 through September 30, 2017 (the “**Reporting Period**”).

II. GENERAL OVERVIEW

11. During the Reporting Period, the Receiver actively seized, inventoried, and investigated assets and liabilities of the Receivership Estate. This inventory included preserving hard and electronic data. The Receiver also analyzed thousands of documents, interviewed numerous creditors and investors, and worked with various other individuals and counsel in an attempt to locate assets for distribution to stakeholders. Further, the Receiver liquidated assets of the Bryant Defendants Receivership pursuant to this Court’s Orders [Dkt. Nos. 105 and 106]. Many of the tasks performed by the Receiver apply equally to the Bryant Defendants and the Wammel Defendants. Accordingly, the statements and reports contained within this Second Quarterly Report should be read to apply equally to the Bryant Defendants and the Wammel Defendants unless specifically noted to apply to a specific Receivership Estate.

III. REPORT SPECIFIC TO RECEIVERSHIP ESTATE

A. Summary of Receiver’s Operations

12. At the commencement of the Reporting Period, the Receiver and her team have been working diligently to investigate and marshal assets of the Receivership Estate. Some of the actions the Receiver and her team took included:

- (a) Successfully moving to expand the Receivership and the asset freeze to and against the Wammel Defendants;

- (b) Changing the locks at Defendant Wammel's (former) primary residence and inventorying and seizing the assets located therein;
- (c) Changing the locks at Defendant Wammel's (former) secondary residence in Austin, Texas and inventorying and seizing the assets located therein;
- (d) Collecting and/or forwarding all mail from Defendant Wammel's (former) primary residence to the Receiver and establishing protocol for handling of incoming mail;
- (e) Investigating and securing storage units leased by Defendant Wammel and taking an inventory of the assets located therein;
- (f) Investigating and securing real property and personalty of the Wammel Defendants located at additional addresses;
- (g) Investigating and securing aircraft and more than seven (7) vehicles owned by the Wammel Defendants;
- (h) Inventorying assets located at Defendant Wammel's (former) primary residence, at storage units leased to Defendant Wammel, at Defendant Wammel's (former) secondary residence, and located assets, including various vehicles and an aircraft;
- (i) Engaging Ernst & Young ("E&Y") to inventory and image electronic devices seized at the Wammel residence;
- (j) Engaging and working with a financial consultant to perform forensic accounting and related analysis regarding, among other things, intricate, overlapping Ponzi scheme operated by the Bryant and Wammel Defendants identified as part of the Receiver's investigation;
- (k) Taking steps to secure the office location of Defendant Wammel Group, LLC in Dickinson, Texas;
- (l) Communicating with relevant valuation consultants regarding inventoried personalty, including on-line auction house, gun consultant, and realtor;
- (m) Establishing a line of communication with investors by updating the Receiver's website (<http://bucfreceivership.tklaw.com>) and providing Wammel Defendants' investors the Receivership Order;
- (n) Commencing review of production served on the SEC in advance of the SEC filing the Complaint and any supplemental productions thereafter;
- (o) Successfully moving to liquidate and accomplishing liquidation of the Bryant Defendants' assets in the Receiver's possession;

- (p) Commencing the liquidation process against the Wammel Defendants;
- (q) Working with Veritas Advisory Group, Inc. (“**Veritas**”) to perform forensic accounting and coordinating appropriate follow up with respect to various identified accounts and/or persons or entities of interest discovered, as well as to investigate and determine identifying information as to the BUCF Investors, including amounts invested;
- (r) Conducting research as to persons and entities of interest, including the Relief Defendants and companies owned (beneficially or otherwise) or operated by Defendant Wammel, based on the Receiver’s investigation;
- (s) Seeking and/or reviewing information from named Relief Defendants and other persons and entities of interest based on the Receiver’s investigation;
- (t) Successfully preparing for and obtaining preliminary injunction against the Wammel Defendants requiring their compliance with the Receivership Order;
- (u) Successfully moving to receive a copy of the return on the search warrant for the purpose of identifying additional Bryant Defendants assets seized by the FBI;
- (v) Deposing Defendant Bryant;
- (w) Successfully responding to Defendant Bryant’s Motion to Dissolve Temporary Restraining Order and Suspend or Dissolve Order Appointing Receiver [Dkt. No. 97];
- (x) Conducting research as to persons and entities of interest, including the Relief Defendants and companies owned or operated by Defendant Bryant, based on the Receiver’s investigation;
- (y) Seeking and/or reviewing information from named Relief Defendants and other persons and entities of interest based on the Receiver’s investigation;
- (z) Having on-going communications with *pro se* Defendant Bryant regarding his obligations and duties during the Receivership;
- (aa) Conferring with Defendant Wammel’s counsel to discuss going-forward issues;
- (bb) Maintaining the Receiver’s bank account in accordance with the Receivership Order;

- (cc) Satisfying on-going, ordinary course obligations of the Receivership Estate in order to maintain the status quo, including paying rent for the storage units, buying new locks, having mail forwarded, etc.;
- (dd) Responding to investor inquiries and reviewing information submitted by investors in furtherance of the Receiver's duties pursuant to the Receivership Order;
- (ee) Evaluating and preparing fraudulent transfer actions against certain target defendants; and
- (ff) Preparing, filing, and serving the Receiver's Initial Report for the Wammel Defendants on all known Investors.

13. The Receivership Order provided for an asset freeze, which resulted in approximately \$12,425² in funds in accounts located at various financial institutions where Defendant Bryant has signing authority on the accounts being frozen (hereinafter, the “**Bryant Defendants’ Frozen Funds**”). *See* Line 14 of the attached Exhibit A. The Receiver filed a Motion to Liquidate and Terminate [Dkt. No. 66] (the “**Motion to Liquidate**”), which included a request to liquidate and deposit the Bryant Defendants’ Frozen Funds to an account owned by the Receiver. On August 27, 2017, the Court granted the Receiver’s Motion to Liquidate and Terminate [Dkt. No. 106]. The Receiver is in the process of releasing the Bryant Defendants’ Frozen Funds into the Receiver’s account. Similarly, the Receivership Order provided for an asset freeze of the Wammel Defendants’ assets, which resulted in approximately \$250,000 in funds in accounts located at various financial institutions where the Wammel Defendants have signing authority on the accounts being frozen. *See* Line 14 of the attached Exhibit A. In addition, the Receiver has identified funds held by various individuals that she believes are Receivership funds, and is working to have those funds brought into the Receiver’s bank account (the “**Receivership Account**”).

² Amount does not include frozen accounts where Defendant Bryant was a signatory but the account was in a name other than that of Bryant or Bryant United Capital Funding.

14. The Receiver continued to collect and/or review financial records and statements from financial institutions that may have accounts related to the Receivership Estate. Supplemental document production continues on a rolling basis, and the Receiver will analyze such information to locate, preserve, and obtain all available assets belonging to the Receivership Estate.

15. The Receiver continues her endeavors to analyze and collect evidence and information produced by various individuals and institutions. The Receiver remains in close contact with counsel to the SEC to ensure all documents produced are received and subsequently analyzed. The Receiver also endeavors to interview every interested person willing to be interviewed by the Receiver or her counsel. Several persons agreed to be interviewed and have been helpful in locating relevant information. Further, pursuant to this Court's Order granting the Receiver's Motion to Liquidate and Terminate [Dkt. No. 106], the Receiver has successfully liquidated a significant portion of the Bryant Defendants' assets in order to bring additional funds into the Receivership Estate and alleviate the burden of maintaining the property itself.

B. Cash on Hand / Administrative Expenses

16. The Receiver continues her investigation into assets and liabilities of the Bryant Defendants and Wammel Defendants. During the Reporting Period, the bulk of the information regarding the Wammel Defendants' assets and liabilities was either (i) gathered through the on-site inspection of the various premises described below (including the Wammel (former) primary residence, the Wammel (former) secondary residence, and at storage units leased to Wammel) or (ii) provided by records produced to the SEC and mail received by the Receiver (as a result of the mail forwards). The Receiver is actively supplementing her investigation by reviewing mail received, documents submitted, and requesting additional information from various sources,

including, if necessary, pursuant to subpoenas issued to financial institutions or representatives of entities of interest and/or depositions of persons or representatives of entities of interest.

17. At or near the date the Receiver was appointed, the Receivership Estate held almost no cash on hand. At the end of the First Application Period, the known assets of the Receivership Estate were comprised of: (a) approximately \$30,000 cash on hand in the Receivership Account; (b) funds totaling approximately \$12,425 to be received by the Estate in the near future; (c) illiquid personalty; and (d) potential (and as-yet uninvestigated) causes of action against third parties. See First Quarterly Report at ¶¶ 8, 18. At the end of the current Application Period, the known assets of the Receivership Estate include the following: (a) approximately \$44,000 cash on hand in the Receivership Account; (b) funds totaling approximately \$350,000 to be received by the Estate in the near future; (c) illiquid personalty; (d) personalty and real property seized from the Bryant Defendants and the Wammel Defendants, including more than seven (7) motor vehicles, a 1990 Cessna 650 Citation, and two residential properties with each being over 3,500 square feet; and (e) potential causes of action against third parties (which the Receiver is actively investigating).

Summary of Present and Estimated Future Cash on Hand in the Receiver's Account	
Cash on Hand in the Receiver's Account (at the end of the current Application Period)	\$44,510.45
Estimated Future Funds to be Received by the Estate ³	\$1,600,000.00
Estimated Total of Future Cash on Hand in the Receiver's Account	\$1,644,510.45

18. The Receiver's investigation has not had the benefit of the reports that Defendant Bryant and Defendant Wammel were required to file pursuant to the Receivership Order (*i.e.*, the initial statement regarding property or the second statement regarding property). See

³ These assets are described in ¶¶ 13 and 26-38 and valued at more than \$1.4 million. Further, this estimated amount does not include the Receiver's potential causes of action against third parties.

Receivership Order at ¶¶ 9, 10. Defendant Bryant submitted a sworn statement to the Receiver late in the day on June 12, 2017 (the “**June Statement**”), which the Receiver reviewed and utilized in preparation of the First Quarterly Report, in particular in its identification of potential non-investor creditors. The Receiver understands that Defendant Wammel has invoked his Fifth Amendment privilege against self-incrimination in response to these provisions in the Receivership Order. Nevertheless, however, counsel for the Wammel Defendants have been cooperative and continue to confer with the Receiver and her counsel with respect to the location, identification, securing, and return of various Receivership assets.

19. Ordinary Course Expenses. During the Reporting Period, the only expenditures made from the Receivership account were for expenses relating to the Receiver’s horse, investigations into the Bryant Defendants, and banking fee, which totaled \$5,063.87. *See* Lines 10b-d of the attached Exhibit A. In addition, there were expenses incurred in the ordinary course of the Receiver’s duties that the Receiver paid through money advanced by T&K due to an immediate need to preserve the status quo for the cost to change the locks, to forward mail, to move and secure property, to preserve property in the storage units, to provide security during the initial days of the seizure of the Wammel Defendants Receivership Property, and to store electronic information and data (the “**T&K Advanced Expenses**”), which amounts the Receiver will seek reimbursement for in her second fee application.⁴

20. Certain expenses incurred in the ordinary course of business by the Receiver during the Reporting Period remain outstanding and will be identified in the reporting period in which they are paid. For instance, the Receiver incurred expenses relating to the preservation of ESI by engaging E&Y, and has identified certain ongoing expenses that the Receivership Estate

⁴ Because Exhibit A is a cash-basis accounting report, these expenses (\$4,071.77 during the First Interim Fee Application Period and \$540.07 during the Second Interim Fee Application Period) incurred by the Receivership Estate but advanced by T&K do not appear in the SFAR report.

is incurring on a regular and continuing basis in the ordinary course, such as rent for the aircraft hangar. Of note, pursuant to this Court's Order granting the Receiver's Motion to Liquidate and Terminate [Dkt. No. 106], the Receiver terminated or is in the process of terminating as many of these recurring charges as possible, including the lease for the (former) Bryant family home and the (former) Wammel Primary and Secondary Residences as well as the lease to the storage facilities for the Bryant Defendants and the Wammel Defendants, to preserve value of the Receivership Estate.

21. Receiver and Retained Professional Fees. In accordance with the Receivership Order, the Receiver and her Retained Professionals are entitled to compensation for services rendered on behalf of the Receivership Estate. As will be detailed in the interim fee applications of the applicable Retained Professional, the Receiver and her Retained Professionals have worked diligently during the Reporting Period to address the myriad issues that have arisen, including, but not limited to, correspondence with financial institutions and interested persons, investigation of assets and liabilities, investigation of invested amounts by Investors, preparation of motions and responses to advance the goals of the Receivership, preparation and coordination of liquidation plans, and other related matters.

22. During the Reporting Period, the Receivership Estate incurred expenses for the services of the Receiver and her Retained Professionals (T&K and Veritas) (the "**Reporting Period Professional Fees**"). These amounts are subject to the hold back guidelines established in the Receivership Order. *See* Receivership Order at ¶ 51. The Receiver and her Retained Professionals have filed and will be filing additional fee applications that provide further detail regarding these fees, and no Reporting Period Professional Fees will be paid without express Court approval.

23. The Receiver is concerned by the continued administrative costs associated with this Case and continues to be cost-conscious while balancing the needs of the interested investors and other stakeholders.

C. Receiver's Receipts and Disbursements

24. At the beginning of this Reporting Period, the Receiver had \$30,948.95 in the Receiver's bank account. The Receiver received and deposited \$18,625.37 in the Receiver's bank account during the Reporting Period, each detailed below and reflected in Exhibit A at Line 3.

Date	Source	Amount	Notes
7/25/2017	Glast, Phillips & Murray, P.C. IOLTA Account	\$4,325.37	Return of retainer funds for Defendant Bryant
8/21/2017	Coastal Bay Construction, LLC (signatory Stephen Garrett)	\$9,300.00	August Payment: Stephen Garrett
9/8/2017	J Dixon Accounting Services, PC	\$5,000.00	

25. The only disbursements that have been made by the Receiver from the Receiver's bank account are identified in Exhibit A at Lines 10b-d for expenses relating to the Receiver's horse, investigations into the Bryant Defendants, and a banking fee. The Receiver did not disburse any funds during the Reporting Period to non-investor creditors or investors.

D. Receivership Property

26. Upon her appointment, the Receiver took possession of the primary residence of Wammel. Wammel lived in an 4,000 square-foot home located in a gated waterfront community near Houston (the "**Wammel Primary Residence**"). Wammel occupied the Wammel Primary Residence pursuant to a lease, and thus the Receiver was required to coordinate with the owner/landlord of the residence. This lease has been terminated.

27. The Receiver also took possession of the secondary residence of Wammel. Wammel's wife lived in a 2,700 square-foot home located in a gated community near Houston (the "**Wammel Secondary Residence**"). In early October, the Receiver asked Samantha Wammel to vacate the Wammel Secondary Residence.

28. The Receiver also took possession of an additional secondary residence of Wammel. Wammel traveled to his Austin, Texas condominium (the "**Additional Wammel Secondary Residence**"). In September, the Receiver liquidated the Additional Wammel Secondary Residence and cancelled the lease moving forward.

29. Further, the Receiver took possession of a 3,500 square-foot residence near Houston owned by the Wammel Group (the "**Wammel Group Residence**"). Stephen Garrett occupied the Wammel Group Residence pursuant to a lease, and thus the Receiver was required to coordinate with the occupant.

30. The Receiver secured and took possession of six (6) vintage motor vehicles owned by Wammel. The Receiver is currently working to confirm the ownership and the nature and extent of any liens of additional motor vehicles purportedly owned by Wammel.

31. The Receiver also secured a 1990 Cessna 650 Citation owned by Wammel.

32. The Receiver also remains in possession of a motorcycle and a 1936 Ford hot rod⁵ from Defendant Bryant's (previously) rented storage units.

33. The Receiver took possession of a horse and related tack belonging to Defendant Bryant. Although covered in the next reporting period, the Receiver sold the horse in October 2017 and no longer has obligations to care and maintain the horse.

⁵ The Receiver is working to confirm the nature and extent of any liens on the 1936 Ford hotrod and 2013 Victory Tour motorcycle.

34. The Receiver further identified leased vehicles and is taking steps to return the vehicles and terminate the leases related thereto.

35. The Receiver has further investigated and will continue to search for the existence of additional property. This is especially significant because Wammel failed to identify assets of the Receivership, including his condo in Austin, Texas, and he has claimed the Fifth Amendment privilege.

36. The Receiver has worked with various consultants to estimate the value of the personal property belonging to the Bryant Defendants and to develop a plan for liquidating same. The liquidation of the Bryant Defendants' assets resulted in approximately \$75,000 coming into the Receivership Estate. The Receiver anticipates a similar process for the estimation and valuation of the assets of the Wammel Defendants.

37. The Receiver has prepared a summary listing of the personal property of the Receivership Estate, which is attached as **Exhibit B** hereto, and includes an inventory of the items identified in the residences⁶ and the storage units as well as other located assets of the Bryant Defendants and the Wammel Defendants. There are some items of interest, such as guns, designer watches, jewelry, vintage motor vehicles, and an aircraft.

38. As reflected on Lines 14b - 14c of Exhibit A hereto, the Receiver previously identified additional frozen accounts at various financial institutions. Specifically, the Receiver identified a CD belonging to Defendant Bryant worth approximately \$2,054. *See* Line 14b. Pursuant to this Court's Order granting the Receiver's Motion to Liquidate and Terminate [Dkt. No. 106], the Receiver is working to release this CD into the Receiver's account. Additionally, the Receiver identified, and became named as the beneficiary of, a life insurance policy on the

⁶ This inventory includes the items seized by law enforcement from Defendant Bryant's former residence that are listed on the copy of the return on the search warrant provided to the Receiver, as required by this Court's Order [Dkt. No. 123].

life of Defendant Bryant with \$1,500,000 death benefit (though the policy has no apparent cash value).

39. Through the *Motion to Enter Agreed Order (I) Authorizing Liquidation of Real Property, Aircraft, Vehicles, Furniture, Fixtures, Equipment, and Other Items and Termination of Certain Leases, (II) to Approve Procedures to Sell Receivership Assets, and (III) to Release Funds from Certain Frozen Bank Accounts into the Receiver's Account* [Dkt. No. 131], the Receiver expects the liquidation of the Wammel Defendants' assets to bring significant funds into the Receivership estate. As explained for the liquidation of the Bryant Defendants' assets, the Receiver anticipates a similar process for the estimation and valuation of the assets of the Wammel Defendants.

40. In accordance with this Court's Order Extending the deadline set forth in 28 U.S.C. § 754 [Dkt. No. 55], the Receiver continued investigating whether the Receivership Estate had any additional leases or property outside of the Eastern District of Texas and ultimately filed a copy of the Receivership Order and the Complaint in the Southern District of Texas and in the Western District of Texas.

41. Investigations into tracking all assets of the Receivership Estate are ongoing. The Receiver will continue to detail her findings relevant to the Bryant Defendants and the Wammel Defendants in future quarterly reports.

E. Claims Held By Receivership Estate

42. The Receiver's investigation is ongoing and includes the review of documents produced by financial institutions or otherwise. The Receiver is also working with Veritas to perform certain forensic analyses. While the Receiver's investigation is ongoing, she has not yet identified all of the claims held by the Receivership Estate. The Receiver anticipates having at

least some claims for fraudulent transfer, including with respect to Relief Defendant Carlos Goodspeed and Relief Defendant Thurman P. Bryant, Jr. The Receiver has also acted on information with respect to the Wammel Defendants.

F. Known Creditors

43. **Non-Investor Creditors.** The Receiver has identified potential non-investor creditors based on her investigation to date, including review of Defendants' bank statements, records provided by financial institutions, and mail received by the Receivership Estate. The First Quarterly Report included a list of such creditors that related to the Bryant Defendants as Exhibit C. The Receiver has taken steps to reduce, as much as possible, recurring charges. Attached hereto as **Exhibit C** is a list of identified or potential non-investor creditors of both the Bryant Defendants and Wammel Defendants. This list does not include any medical-related creditors (as mailings related thereto have been returned to the Bryant Defendants or Wammel Defendants in the interest of their medical privacy), and also does not cover accounts that are solely in the name of Defendant Bryant's wife.

44. **Investors.** The Receiver has compiled the attached list of presumed investors with the assistance of Veritas' review of financial records and based on the Receiver's review of other records, including investor statements and records seized and provided to the Receiver.⁷ The investor list is attached as **Exhibit D** hereto.

45. The Receiver has taken steps to ensure she has up-to-date contact information for each investor identified, including updating investor information as investors contact the Receiver or her counsel. Each of the presumed investors for which contact information could be found was sent a copy of the Initial Report for the Wammel Defendants, which Report was

⁷ The June Statement included the names of seven (7) investors that may not have been included in the list of investors located in ESI seized from the Home.

delivered by e-mail, where possible, and regular mail if no e-mail was available. In addition, the Initial Report for the Wammel Defendants was posted on the Receiver's website.

46. During the Reporting Period, the Receiver received numerous emails and phone calls from investors. The Receiver has asked that all investor communications be made through e-mail or mail.

47. The Receiver has identified approximately 168 investors.⁸

G. Creditor Claims Proceedings

48. The Receiver has not yet requested the Court approve creditor claim procedures. The Receiver will request approval of creditor claim procedures only after the Receiver has confirmed there will be assets available for distribution.

H. Receiver's Recommendations

49. While the Receiver seized control of readily identifiable assets and operations and began her diligence of identifying additional assets and liabilities, it is too soon to make a final recommendation as to how the Receivership Estate should be resolved. Accordingly, the Receiver recommends that the Receivership continue in order to allow the Receiver additional time to locate assets and determine how to resolve the Receivership Estate.

I. Court Proceedings/Case Administration

50. During the Reporting Period on July 19, 2017, the Receiver filed an *Ex Parte Emergency Motion to Expand the Receivership and Asset Freeze Against the Wammel Defendants, for Temporary Restraining Order, and for Preliminary Injunction*, which the Court granted later that day. *See* Dkt. Nos. 44, 49. On July 25, 2017, Relief Defendants Wammel and Wammel Group filed an *Emergency Motion and Brief for Reconsideration of Ex Parte TRO*,

⁸ None of the identified investors have received a distribution during this Reporting Period.

Preliminary Injunction, Asset Freeze, and Receivership Orders (Dkt. Nos. 45-49). See Dkt. No. 53. On August 1, 2017, the Receiver filed a *Response to Relief Defendants Wammel and Wammel Group's Emergency Motion and Brief for Reconsideration and Reply in Support of Ex Parte TRO, Preliminary Injunction, Asset Freeze, and Receivership Orders*. See Dkt. No. 73. The Receiver then prepared for the preliminary injunction hearing before this Court on August 2, 2017, in which the Court extended the ex parte temporary restraining order against the Wammel Defendants to provide the Court with time to issue an order granting the preliminary injunction. See Dkt. No. 75. On August 15, 2017, the Court granted the *Receiver's Motion for Preliminary Injunction* and denied *Relief Defendants Wammel and Wammel Group's Motion for Reconsideration*. See Dkt. No. 89.

51. The Receiver also filed her *Motion of Receiver (I) for Order Authorizing Liquidation of Furniture, Fixtures, Equipment, and Other Items and Termination of Certain Leases, (II) to Approve Procedures to Sell Certain Personal Property, and (III) to Release Funds from Certain Frozen Bank Accounts into the Receiver's Account* as well as her *Emergency Motion of Receiver for Expedited Order Authorizing Liquidation of Certain Bryant Defendants Receivership Assets*. See Dkt. Nos. 66, 71. Defendant Bryant filed his *Response to the Receiver's Emergency Motion of Receiver for Expedited Order*. See Dkt. No. 78. Then the Receiver filed her *Reply in support of the Emergency Motion of Receiver for Expedited Order*. See Dkt. No. 82. This Court granted the Receiver's *Motion of Receiver (I) for Order Authorizing Liquidation of Furniture, Fixtures, Equipment, and Other Items and Termination of Certain Leases, (II) to Approve Procedures to Sell Certain Personal Property, and (III) to Release Funds from Certain Frozen Bank Accounts into the Receiver's Account* as well as the *Emergency*

Motion of Receiver for Expedited Order Authorizing Liquidation of Certain Bryant Defendants Receivership Assets. See Dkt. Nos. 105, 106.

52. Additionally, during the Reporting Period, the Bryant Defendants filed a *Motion to Dissolve Temporary Restraining Order and Suspend or Dissolve Order Appointing Receiver.* See Dkt. No. 97. To fully and adequately respond to this Motion to Dissolve, the Receiver spent considerable time and resources preparing the *Receiver's Response to Bryant Defendants' Motion to Dissolve/Suspend Temporary Restraining Order and Order Appointing Receiver*, in which the Receiver explained the significant need of the temporary restraining order and the Receivership. See Dkt. No. 113. Although covered in the next reporting period, this Court denied the Bryant Defendants' *Motion to Dissolve Temporary Restraining Order and Suspend or Dissolve Order Appointing Receiver* and ordered that the preliminary injunction and Receivership shall remain in place until the issuance of a final decision by the Court in this case. See Dkt. No. 124.

53. The Receiver also filed a *Motion to Request a Copy of the Return on the Search Warrant* for the purpose of identifying additional Bryant Defendants assets seized by the FBI, which this Court granted on September 29, 2017. See Dkt. Nos. 120, 123.

54. Finally, the Receiver filed an application to retain Veritas Advisory Group, Inc. as a Retained Professional to act as a financial consultant, and Veritas has been assisting in the forensic analysis of relevant records and statements. See Dkt. No. 51. This Court approved that application on August 23, 2017. See Dkt. No. 104.

55. As will be more fully set forth in the next quarterly report, the Receiver also recently filed her *Motion to Enter Agreed Order (I) Authorizing Liquidation of Real Property, Aircraft, Vehicles, Furniture, Fixtures, Equipment, and Other Items and Termination of Certain*

Leases, (II) To Approve Procedures to Sell Receivership Assets, and (III) To Release Funds from Certain Frozen Bank Accounts into the Receiver's Account [Dkt. No. 131] regarding the Wammel Defendants' assets seized to-date.

Dated: October 30, 2017.

Respectfully submitted,

By: /s/ Mackenzie S. Wallace

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COUNSEL TO RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that on October 30, 2017, I electronically filed the foregoing document with the Clerk for the United States District Court, Eastern District of Texas. The electronic case filing system (ECF) will send a Notice of Electronic Filing (NEF) to the attorneys of record who have consented in writing to accept this Notice as service of this document by electronic means. The foregoing document will also be sent to all counsel of record via the method identified below.

/s/ Mackenzie S. Wallace

Mackenzie S. Wallace

Via Electronic Mail:

COUNSEL FOR PLAINTIFF:

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Jessica B. Magee

U.S. SECURITIES AND EXCHANGE COMMISSION

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COURTESY COPIES SENT TO THE FOLLOWING:

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COUNSEL FOR CERTAIN RELIEF DEFENDANTS

Via Electronic Mail (where possible) or U.S. Mail (if no e-mail was available):

All presumed investors included in **Exhibit D** attached hereto.

EXHIBIT A
STANDARDIZED FUND ACCOUNTING REPORT

Receivership in SEC v. Thurman P. Bryant III, et al.
Civil Court Docket No. 04:17-CV-00336-ALM

Second Quarterly Reporting Period - 07/01/2017 to 09/30/2017

FUND ACCOUNTING:				
		Reporting Period	Subtotal Prior Periods	Grand Total
Line 1	Beginning Balance (As of 07/01/2017) [aa]	\$30,948.95	\$0.00	\$0.00
	<i>Increases in Fund Balance:</i>			
Line 2	Business Income	\$0.00	\$0.00	\$0.00
Line 3	Cash and Securities	\$18,625.37	\$1,220.00	\$19,845.37
Line 4	Interest/Dividends Income	\$0.00	\$0.00	\$0.00
Line 5	Business Asset Liquidation	\$0.00	\$0.00	\$0.00
Line 6	Personal Asset Liquidation	\$0.00	\$0.00	\$0.00
Line 7	Third-Party Litigation Income	\$0.00	\$0.00	\$0.00
Line 8	Miscellaneous - Other	\$0.00	\$29,871.56	\$29,871.56
Line 8a	Total Funds Available (Lines 1 - 8):	\$49,574.32	\$31,091.56	\$49,716.93
	<i>Decreases in Fund Balance:</i>			
Line 9	Disbursements to Investors	\$0.00	\$0.00	\$0.00
Line 10	Disbursements for Receivership Operations	\$0.00	\$0.00	\$0.00
Line 10a	<i>Disbursements to Receiver or Other Professionals</i>	\$0.00	\$0.00	\$0.00
Line 10b	<i>Business Asset Expenses</i>	\$2,976.87	\$0.00	\$2,976.87
Line 10c	<i>Personal Asset Expenses</i>	\$2,022.00	\$0.00	\$2,022.00
Line 10d	<i>Investment Expenses</i>	\$65.00	\$142.61	\$207.61
Line 10e	<i>Third-Party Litigation Expenses</i>			
	1. Attorney Fees	\$0.00	\$0.00	\$0.00
	2. Litigation Expenses	\$0.00	\$0.00	\$0.00
	<i>Total Third-Party Litigation Expenses</i>	\$0.00	\$0.00	\$0.00
Line 10f	Tax Administrator Fees and Bonds	\$0.00	\$0.00	\$0.00
Line 10g	Federal and State Tax Payments	\$0.00	\$0.00	\$0.00
	Total Disbursements for Receivership Operations	\$5,063.87	\$142.61	\$5,206.48
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	<i>Distribution Plan Development Expenses:</i>			
	1. Fees:			
	Fund Administration	\$0.00	\$0.00	\$0.00
	Independent Distribution Consultant (IDC)	\$0.00	\$0.00	\$0.00
	Distribution Agent	\$0.00	\$0.00	\$0.00
	Consultants	\$0.00	\$0.00	\$0.00
	Legal Advisers	\$0.00	\$0.00	\$0.00
	Tax Advisers	\$0.00	\$0.00	\$0.00
	2. Administrative Expenses	\$0.00	\$0.00	\$0.00
	3. Miscellaneous	\$0.00	\$0.00	\$0.00
	<i>Total Plan Development Expenses</i>	\$0.00	\$0.00	\$0.00
Line 11b	<i>Distribution Plan Implementation Expenses</i>			
	1. Fees			
	Fund Administration	\$0.00	\$0.00	\$0.00
	Independent Distribution Consultant (IDC)	\$0.00	\$0.00	\$0.00
	Distribution Agent	\$0.00	\$0.00	\$0.00
	Consultants	\$0.00	\$0.00	\$0.00
	Legal Advisers	\$0.00	\$0.00	\$0.00
	Tax Advisers	\$0.00	\$0.00	\$0.00
	2. Administrative Expenses	\$0.00	\$0.00	\$0.00
	3. Investor Identification:			
	Notice/Publishing Approved Plan	\$0.00	\$0.00	\$0.00

	Claimant Identification	\$0.00	\$0.00	\$0.00
	Claims Processing	\$0.00	\$0.00	\$0.00
	4. Fund Administrator Bond	\$0.00	\$0.00	\$0.00
	5. Miscellaneous	\$0.00	\$0.00	\$0.00
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses	\$0.00	\$0.00	\$0.00
	<i>Total Plan Implementation Expenses</i>	\$0.00	\$0.00	\$0.00
	Total Disbursements for Distribution Expenses Paid by the Fund	\$5,063.87	\$142.61	\$5,206.48
Line 12	Disbursements to Court/Other			
Line 12a	<i>Investment Expenses/Court Registry Investment</i>			
	<i>System (CRIS) Fees</i>	\$0.00	\$0.00	\$0.00
Line 12b	<i>Federal Tax Payments</i>	\$0.00	\$0.00	\$0.00
	Total Disbursement to Court/Other:	\$0.00	\$0.00	\$0.00
	Total Funds Disburses (Line 9 - 11):	\$5,063.87	\$142.61	\$5,206.48
Line 13	Ending Balance (As of 09/30/2017):	\$44,510.45	\$30,948.95	\$44,510.45
Line 14	Ending Balance of Fund - Net Assets:			
Line 14a	<i>Cash & Cash Equivalents</i>	\$44,510.45	\$30,958.96	\$44,510.45
Line 14b	<i>Investments</i>	\$2,053.87	\$2,053.87	\$2,053.87
Line 14c	<i>Other Assets or Uncleared Funds (Frozen Accounts)</i>	\$348,828.09	\$10,371.00	\$348,828.09
	Total Ending Balance of Fund - Net Assets	\$395,392.41	\$43,383.83	\$395,392.41

OTHER SUPPLEMENTAL INFORMATION:		Reporting Period	Subtotal Prior Periods	Grand Total
Line 15	Report of Items NOT To Be Paid by the Fund:			
Line 15a	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees	\$0.00	\$0.00	\$0.00
	Fund Administrator	\$0.00	\$0.00	\$0.00
	IDC	\$0.00	\$0.00	\$0.00
	Distribution Agent	\$0.00	\$0.00	\$0.00
	Consultants	\$0.00	\$0.00	\$0.00
	Legal Advisers	\$0.00	\$0.00	\$0.00
	Tax Advisers	\$0.00	\$0.00	\$0.00
	2. Administrative Expenses	\$0.00	\$0.00	\$0.00
	3. Miscellaneous	\$0.00	\$0.00	\$0.00
	<i>Total Plan Development Expenses Not Paid by the Fund</i>	\$0.00	\$0.00	\$0.00
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees			
	Fund Administrator	\$0.00	\$0.00	\$0.00
	IDC	\$0.00	\$0.00	\$0.00
	Distribution Agent	\$0.00	\$0.00	\$0.00
	Consultants	\$0.00	\$0.00	\$0.00
	Legal Advisers	\$0.00	\$0.00	\$0.00
	Tax Advisers	\$0.00	\$0.00	\$0.00
	2. Administrative Expenses	\$0.00	\$0.00	\$0.00
	3. Investor Identification:			
	Notice/Publishing Approved Plan	\$0.00	\$0.00	\$0.00
	Claimant Identification	\$0.00	\$0.00	\$0.00
	Claims Processing	\$0.00	\$0.00	\$0.00
	Web Site Maintenance/Call Center	\$0.00	\$0.00	\$0.00
	4. Fund Administrator Bond	\$0.00	\$0.00	\$0.00
	5. Miscellaneous	\$0.00	\$0.00	\$0.00
	6. FAIR Reporting Expenses	\$0.00	\$0.00	\$0.00
	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>	\$0.00	\$0.00	\$0.00
Line 15c	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>	\$0.00	\$0.00	\$0.00
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund	\$0.00	\$0.00	\$0.00
Line 16	Disbursements to Court/Other Not Paid by the Fund			
Line 16a	<i>Investment Expenses/CRIS Fees</i>	\$0.00	\$0.00	\$0.00
Line 16b	<i>Federal Tax Payments</i>	\$0.00	\$0.00	\$0.00
	Total Disbursements to Court/Other Not Paid by Fund:	\$0.00	\$0.00	\$0.00
Line 17	DC & State Tax Payments	\$0.00	\$0.00	\$0.00
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	0	0	0
Line 18b	# of Claims Received Since Inception of Fund	0	0	0
Line 19	No of Claimants/Investors			

Line 19a	# of Claimants/Investors Paid This Reporting Period	0	0	0
Line 19b	# of Claimants/Investors Paid Since Inception of Fund	0	0	0

[aa] The beginning balance as of July 1, 2017 reflects additional expenses to the Receiver's account not reflected in the first quarter ending June 30, 2017. The additional expenses are noted in Line 10d of the Subtotal Prior Periods column.

**Exhibit B:
Summary of Receivership Assets¹**

I. Summary of the Bryant Defendants' Receivership Assets²

- A. Miscellaneous Furniture, Fixtures, and Other Personalty
- B. Vehicles³
 - i. 1936 Ford Roadster (VIN # T02185B); and
 - ii. 2013 Cross Country Motorcycle (VIN # 5VPDW36NXD3019259).

II. Summary of the Wammel Defendants' Receivership Assets⁴

- A. Furniture, Fixtures, and Other Personalty, including but not limited to guns, jewelry, and watches
 - i. Magnum Research Model 500 S&W (Serial # JT08783BFR);
 - ii. Walther P38 9mm (Serial # 6590);
 - iii. Rohm RG10 22 Short (Serial # 423555);
 - iv. Colt New Frontier SAA 45 Cal (Serial # 12351NF);
 - v. Smith & Wesson Bodyguard 380 Cal (Serial # KAK1393);
 - vi. Beretta 92F 9mm (Serial # 045063Z);
 - vii. Smith & Wesson Governor 45/410 (Serial # CUZ5742);
 - viii. Sig Saur Model 1911 45 ACP (Serial # 54A025663);

¹ The Receiver herein incorporates by reference the First Quarterly Report [Dkt. No. 72], the Initial Status Report for the Bryant Defendants' Receivership Estate [Dkt. No. 32], the Motion for Order Authorizing Liquidation [Dkt. No. 66], the Appendix to the Motion for Order Authorizing Liquidation [Dkt. No. 67], the Emergency Motion of Receiver for Expedited Order Authorizing Liquidation [Dkt. No. 71], the Initial Status Report for the Wammel Defendants' Receivership Estate [Dkt. No. 95], and the Motion to Enter Agreed Order Authorizing Liquidation [Dkt. No. 131].

² The items listed in Section I are those remaining in the Bryant Defendants' Receivership Estate following the first round of liquidation sales.

³ The Receiver is working to confirm the nature and extent of any liens on the 1936 Ford hotrod and 2013 motorcycle.

⁴ The items listed in Section II provide illustrative examples of assets in the Wammel Defendants' Receivership Estate, but Section II does not contain every item in the Wammel Defendants' Receivership Estate.

- ix. Kimber Ultra TLE II 45 ACP (Serial # KU218101);
- x. Glock 22 40 Cal (Serial # C2Y256US);
- xi. Glock 32C 357 Cal (Serial # GAB363);
- xii. Ruger Super Red Hawk Alaskan 44 Mag (Serial # 53025495);
- xiii. Sig Sauer P220 45 Cal (Serial # 37A003903);
- xiv. Rock Island Armory 1911 A1 45 ACP (Serial # RIA1675654);
- xv. FNH Five Seven 5.7x28 Cal (Serial # 386203828);
- xvi. Glock 19 Gen 4 9mm (Serial # UWD505);
- xxvii. Beretta 92FS 9mm (Serial # BER308772Z);
- xxviii. Remington 700 CH 7mm Mag (Serial # A6303857);
- xix. Winchester 1400 MX II 12 ga (Serial # N671708);
- xx. Olympic Arms AR15 223 (Serial # CH8583);
- xxi. Remington 870 Tactical 12 ga (Serial # RS77357H);
- xxii. Mossberg 500A 12 ga (Serial # T108905);
- xxiii. Winchester Model 94 30-30 (Serial # 2740369);
- xxiv. Sig Sauer Sig M400 5.56 (Serial # 20J005652);
- xxv. High Standard HSA-15 5.56 (Serial # RES02572);
- xxvi. Marlin 336 44 Mag (Serial # Z1031);
- xxvii. Marlin 1895B 45-70 (Serial # 00038567);
- xxviii. Mitchell Arms RPK 47 7.62x39 (Serial # 002433);
- xxix. Browning Citori 20 ga (Serial # 24521MT131);
- xxx. personal or business property located at 3 Mariners Lane, Kemah, Texas 77565, including but not limited to furniture, fixtures, accessories, jewelry, and watches;

- xxxi. personal or business property located at 951 FM 646 Dickinson, Texas 77539; and
- xxxii. personal or business property located at the W Residences. 210 Lavaca St., #3108, Austin, 78701.

B. Aircraft and Vehicles

- i. the 1990 Cessna 650 Citation (VIN # N287CD);
- ii. the 1946 Chevy Truck (VIN # CA746371);
- iii. the 1948 Plymouth Special Deluxe (VIN # F2F08165),
- iv. the 1954 Chevy 210 (VIN # B54S153394);
- v. the 1967 Chevy Nova (VIN # 115377W194721);
- vi. the 1972 Chevy Nova (VIN # 1X27F2W228246);
- vii. the 1973 Dodge Challenger (VIN # JH23G3B279374);
- viii. the 2016 Range Rover (VIN # SALGS2PF9GA287477);⁵
- ix. the Bentley Coupe;⁶
- x. the 2016 Jeep Wrangler Rubicon Unlimited (VIN # 1C4BJWFG5GL103209);
- xi. 2015 Mercedes Benz S63 (VIN # WDDXJ7JB0FA008175);⁷ and
- xii. the 2015 Rolls Royce Wraith (VIN # SCA665C57F&X85400).⁸

⁵ The Receiver is confirming whether any outstanding or perfected liens exist against the 2016 Range Rover, and she will give notice of the intent to sell to any purported lienholders. The Receiver proposes to satisfy any existing liens on sale of the respective vehicle and reserves the right to come to the Court to the extent that any dispute arises with respect to the existence or satisfaction of any lien.

⁶ The Receiver is confirming whether title is held in the name of any of the Wammel Defendants. The Parties agree to the liquidation of the Bentley Coupe, provided that the Receiver confirms that title is in the name of any of the Wammel Defendants.

⁷ The Receiver is confirming whether any outstanding or perfected liens exist against the 2015 Mercedes Benz S63, and she will give notice of the intent to sell to any purported lienholders. The Receiver proposes to satisfy any existing liens on sale of the respective vehicle and reserves the right to come to the Court to the extent that any dispute arises with respect to the existence or satisfaction of any lien.

⁸ The Receiver is confirming whether any outstanding or perfected liens exist against the 2015 Rolls Royce Wraith, and she will give notice of the intent to sell to any purported lienholders. The Receiver proposes to satisfy any

C. Real Property

- i. the real property located at 4607 Hispania View Drive, League City, Texas 77573, for which the Receiver agrees to work with the current occupant of the property to allow for removal of personal, non-receivership items; and
- ii. the real property located at 8101 South Humble Road, Texas City, Texas 77591.

existing liens on sale of the respective vehicle and reserves the right to come to the Court to the extent that any dispute arises with respect to the existence or satisfaction of any lien.

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
Credit Cards				
American Express	1004	American Express P.O. Box 297879 Ft. Lauderdale, FL 33329	\$63,672.00	Wammel
American Express	1009	American Express P.O. Box 297879 Ft. Lauderdale, FL 33329	\$95.00	Wammel
American Express	1002	American Express P.O. Box 297879 Ft. Lauderdale, FL 33329	Unknown	Wammel
Barclaycard Luxury Card	6051	Barclaycard P.O. Box 8801 Wilmington, DE 19899	\$244.00	Wammel
Synchrony Bank [Paypal]	7954	Synchrony Bank P.O. Box 965004 Orlando, FL 32896	\$215.00	Wammel
Citi Bank	7290	Citi Bank P.O. Box 790131 St. Louis, MO 63179	\$6,862.00	Wammel
Chase [Slate]	6227	Chase: Card Services P.O. Box 15548 Wilmington, DE 19886	\$25,463.00	Wammel
Chase [Marriott]	1981	Chase: Card Services P.O. Box 15548 Wilmington, DE 19886	\$132.00	Wammel
Wells Fargo	9924	Wells Fargo: Payment Remittance Center P.O. Box 6426 Carol Stream, IL 60197	\$0.00	Wammel

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
American Express	1009	American Express P.O. Box 981535 El Paso, TX 79998	Unknown	Bryant
Barclaycard	2395	BarclayCard Services P.O. Box 13337 Philadelphia, PA 19101-3337	Unknown	Bryant
Chase Bank Credit Card	1805	Chase Card Services P.O. Box 15298 Wilmington, DE 19850	\$12,300.00	Bryant
Citibank Card	2469	Citibank P.O. Box 6500 Souix Falls, SD 57117-6500	\$34,809.65	Bryant
Citibank Card	5899	Citibank P.O. Box 6500 Souix Falls, SD 57117-6500	Unknown	Bryant
Comenity Capital Bank [Blue Nile]	2623	Comenity Capital Bank PO Box 183003 Columbus, OH 43218-3003	Unknown	Bryant
PayPal Credit	8405	PayPal Credit PO Box 105658 Atlanta, GA 105658	\$2,478.00	Bryant
Synchrony Bank (Discount Tire)	5705	Synchrony Bank P.O. Box 965048 Orlando, FL 32896	Unknown	Bryant
The Leader's Choice Financial	BU00	The Leader's Choice Financial 8711 Fallbrook Drive Houston, TX 77064	\$185.42	Bryant

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
USAA	8361	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA	9735	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA [Consumer Loan]	966	USAA 10750 McDermott Freeway San Antonio, TX 78288	\$5,191.00	Bryant
USAA [Consumer Loan]	2531	USAA 10750 McDermott Freeway San Antonio, TX 78288	\$6,723.00	Bryant
USAA [Credit Card]	4591	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA [Credit Card]	5809	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA [Credit Card]	3497	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA [Credit Card]	94	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA [Credit Card]	351	USAA 10750 McDermott Freeway San Antonio, TX 78288	\$11,800.00	Bryant

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
USAA [Loan]	5011	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
Wells Fargo	2572	Wells Fargo P.O. Box 29482 Phoenix, AZ 85038	Unknown	Bryant
Wells Fargo	4113	Wells Fargo P.O. Box 29482 Phoenix, AZ 85038	\$2,047.75	Bryant
Wells Fargo [Bryant Financial Credit Card]	7206	Wells Fargo P.O. Box 29482 Phoenix, AZ 85038	Unknown	Bryant
Wells Fargo [Business Line Mastercard]	9851	Wells Fargo P.O. Box 29482 Phoenix, AZ 85038	\$18,628.35	Bryant
Vehicle Liens				
TD Auto Finance [Rolls Royce]	8035	TD Auto Finance P.O. Box 16035 Lewiston, ME 04243	\$179,430.19	Wammel
TD Auto Finance [Benz]	4194	TD Auto Finance P.O. Box 16035 Lewiston, ME 04243	\$115,705.15	Wammel
SunTrust Bank	8374	SunTrust Bank P.O. Box 305053 Nashville, TN 37230	Unknown	Wammel
SunTrust Bank [Range Rover]	6964	SunTrust Bank P.O. Box 305053 Nashville, TN 37230	\$86,768.56	Wammel

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
GM Financial Leasing (Cadillac) [2015 Escalade]	3212	GM Corp. Office 801 Cherry Street, Suite 3600 Fort Worth, TX 76102	Unknown	Bryant
GM Financial Leasing (Cadillac) [2015 Escalade]	3214	GM Corp. Office 801 Cherry Street, Suite 3600 Fort Worth, TX 76102	Unknown	Bryant
GM Financial Leasing (Cadillac) [2015 SRX]	8035	GM Corp. Office 801 Cherry Street, Suite 3600 Fort Worth, TX 76102	Unknown	Bryant
TD Ameritrade	8908	TD Ameritrade P.O. Box 2209 Omaha, NE 68102	Unknown	Bryant
USAA [Consumer Loan: 2013 Victory Motorcycle]	4636	USAA 10750 McDermott Freeway San Antonio, TX 78288	\$11,925.00	Bryant
BB Consumer Finance [1936 Roadster]	Unknown	BB Consumer Finance 8000 Maryland Ave, Ste 100 Clayton, MD 63105	Unknown	Bryant
Utilities				
TX Energy	8279	TXU Energy P.O. Box 650764 Dallas, TX 75265	\$919.99	Wammel
Coserv Electric (re: home account)	Unknown	Cosery Electric P.O. Box 650785 Dallas, TX 75265-0785	Unknown	Bryant
Frisco Utility District (re: home)	Unknown	Frisco Utility District P.O. Box 2730 Frisco, TX 75034	Unknown	Bryant

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
Time Warner Cable (5775 Parkwood property)	Unknown	Time Warner Cable 3301 W. Royal Lane Irving, TX 75063	Unknown	Bryant
Time Warner Cable (re: home)	7085	Time Warner Cable 3301 W. Royal Lane Irving, TX 75063	Unknown	Bryant
Time Warner Cable c/o Eastern Account System of Connecticut, Inc.	EAS Acct No. 9311	Time Warner Cable PO Box 837 Newtown, CT 06470	\$1,884.18	Bryant
Insurance				
Primerica Life Insurance Company	5522	Primerica Life Insurance Company 1 Primerica Parkway Duluth, Georgia 30099	\$680.16	Wammel
Farmers Insurance	1925	Farmers Insurance Exchange c/o Matthew W. Hill P.O. Box 58725 Houston, TX 77258	\$64.50	Wammel
Hagerty Insurance Agency	5907	Hagerty Insurance Agency, LLC P.O. Box 1302 Traverse City, MI 49685	\$1,489.00	Wammel
Geico	7254	Geico One Geico Boulevard Fredericksburg, VA 22412	\$1,694.08	Wammel
Texas Farm Bureau Insurance Companies	4694	Farm Bureau Insurance Brazoria-Galveston County Farm Bureau 401 FM 517 Rd. W., Suite C Dickinson, TX 77539	Unknown	Wammel
Progressive Insurance	25522764-3	Progressive Insurance P.O. Box 31260 Tampa, FL 33631	\$71.26	Bryant

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
USAA [Car Insurance]	1063	USAA 10750 McDermott Freeway San Antonio, TX 78288	Unknown	Bryant
USAA [Life Insurance Policy, Level Term Series V]	5409	USAA 9800 Fredericksburg Road San Antonio, TX 78288	\$302.10	Bryant
Other				
Perdue Brandon Fielder Collins & Mott, LLP	8535	Galveston County Tax Office P.O. Box 1169 Galveston, TX 77553	\$88.70	Wammel
Fidelity Investments	5941	Fidelity Investments P.O. Box 673001 Dallas, TX 75267	\$0.01	Wammel
City of Frisco	Unknown	City of Frisco P.O. Box 2730 Frisco, TX 75034	\$1,333.64	Bryant
Culligan of DFW	7775	Culligan of DFW 3201 Premier Drive, Suite 300 Irving, TX 75063	\$532.20	Bryant
Customer Care Center (Discount Tire/ Synchrony Car Care)	5705	Customer Care Center P.O. Box 740237 Atlanta, GA 30374	Unknown	Bryant
Dell Financial Services	3523	Dell Financial Services P.O. Box 80409 Austin, TX 78708-0409	Unknown	Bryant
Diversified Consultants, Inc.	4600	Diversified Consultants, Inc. P.O. Box 1391 Southgate, MI 48195	\$1,884.18	Bryant

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
Extreme Pest Management	531	Extreme Pest Management P.O. Box 1722 Midlothian, TX 76065	\$178.61	Bryant
Factual Data	718A	Factual Data 5100 Hahns Peak Drive Loveland, CO 80538	\$16.19	Bryant
J. Bryant	n/a	J. Bryant 2 Dogwood Lane Hilltop Lakes, TX 77871	Unknown / Contingent	Bryant
Marlin Landscape	Unknown	Marlin Landscape 411 W. Commerce Street Dallas, TX 75208	Unknown	Bryant
Nebraska Furniture Mart	8171	Nebraska Furniture Mart P.O. Box 3456 Omaha, NE 68103-0456	\$355.00	Bryant
North TX Tollway Authority (TollTag)	4035	NTTA Customer Service Center P.O. Box 260928 Plano, TX 75026-0928	\$41.45	Bryant
One North Interactive	Unknown	One North Interactive 222 N Lasalle, Suite 1500 Chicago, IL 60601	Unknown	Bryant
OnStar	Unknown	OnStar PO Box 77000, DEPT # 77246 Detroit, MI 48277-0246	Unknown	Bryant
Pitney Bowes	1825	Pitney Bowes Corporate HQ 3001 Summer St. Stanford, CT 06905	\$99.96	Bryant

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
Poop Troop	Unknown	Poop Troop 3245 Main Street, # 235-208 Frisco, TX 75034	Unknown	Bryant
Public Storage	21451465, Space No. D19	Public Storage 8433 Legacy Frisco, TX 75034	\$228.00	Bryant
Public Storage	21807846, Space No. E15	Public Storage 8433 Legacy Frisco, TX 75034	\$248.40	Bryant
Ready Refresh (by Nestle)	Unknown	Ready Refresh 6661 Dixie Hwy. Suite 4, Louisville, KY 40258	Unknown	Bryant
Student Loan	Unknown	Unknown	Unknown	Bryant
Thurman P. "Sonny" Bryant, Jr.	N/A	Thurman P. "Sonny" Bryant Jr. 2 Dogwood Lane Hilltop Lakes, TX 77871	Unknown / Contingent	Bryant
TX Department of Motor Vehicles	Unknown	TXDMV P.O. Box 149251 Austin, TX 78714	Unknown	Bryant
Weems & Stephens Equine Hospital	21359	Weems & Stephens Equine Hospital 5960 Hospital Road Aubrey, TX 76227	\$152.99	Bryant
Whispering Farms Equestrian Center, LLC	Unknown	Whispering Farms 5933 Pebblestone Lane Plano, TX 75093	Unknown	Bryant
Properties				

Exhibit C
Non-Investor Creditors

Creditor Name	Last 4 Digits of Account No.	Creditor's Address	Estimated Amount of Claim	Defendant
646 Development LLC	Unknown	2302 Post Office Street, Suite 601 Galveston, TX 77539	\$5,280.00	Wammel
Sexton Interests IV, LTD. [Kemah Landlord]	Unknown	Sexton Interests IV, LTD. 7999 Hansen, Suite 317 Houston, TX 77061	\$13,800.00	Wammel
JLE Investors, Inc. d/b/a Associated Mortgage Investors	2238	JLE Investors, Inc. d/b/a Associated Mortgage Investors 710 North Post Oak Road, Suite 208 Houston, Texas 77024	\$631,400.00	Wammel
Landlord (re: home)	N/A	c/o Jeff Leach, Matthew Sanderson, Gray Reed	Unknown	Bryant

EXHIBIT D – INVESTOR LIST

Investor Name	Invested Amount	Invested In
Akber and Shirin Malik	\$50,000	BUCF
Alice and Kenneth Shafer	\$600,000	BUCF
Always Stay Balanced LLC	\$80,000	BUCF
Andrew Fossler	\$400,000	BUCF
Angelo and Gay Mascheri	\$200,000	BUCF
Anthony Reyes [3]	\$80,000	BUCF
Aragonesa LLC	\$550,000	BUCF
Barbara Toczek	\$150,000	BUCF
Bettye Smith	\$150,000	BUCF
Blair Knapp	\$40,000	BUCF
Brett Bowling	\$50,000	BUCF
Brian Craft	\$300,000	BUCF
Calehr & Associates	\$290,000	BUCF
Chet and Cynthia Williams	\$50,000	BUCF
Chico's Venture, LLC	\$520,000	BUCF
Chris and Karin LaBauve [3]	\$102,700	BUCF
Christel Such	\$220,000	BUCF
Chuck Evans	\$70,000	BUCF
Connie Silvey	\$200,000	BUCF
Danny and Glenda Childers	\$40,000	BUCF
David and Dawnette Joines	\$100,000	BUCF
David Ko	\$50,000	BUCF
Eric Dysart	\$320,000	BUCF
Erin Cunningham-Small	\$200,000	BUCF
Eugene Broadway	\$100,000	BUCF
Frances DesBiens	\$100,000	BUCF
Franics O'laughlin	\$480,000	BUCF
Frank Rambin	\$50,000	BUCF
Gary and Tammy Tibbals	\$560,000	BUCF
Gary Hyman	\$180,000	BUCF
Grandchildren Fund (de Pedro) [3]	\$20,000	BUCF
Grandchildren Fund (Solis) [3]	\$20,000	BUCF
Grandchildren Trust (Lehmann)	\$155,000	BUCF
Greg and Alix Wren	\$200,000	BUCF
Harco Development LLC	\$150,000	BUCF
Hari Rahardjo	\$50,000	BUCF
Heather Gula	\$60,000	BUCF
Highway 6 Interest LLC	\$75,000	BUCF

Investor Name	Invested Amount	Invested In
Holly Peters	\$100,000	BUCF
Hossein Seddighi	\$70,000	BUCF
Howard and Karen Acton	\$300,000	BUCF
Idn Suhani	\$60,000	BUCF
IL Ponte Enterprises LLC [3]	\$300,000	BUCF
Jack King [3]	\$190,000	BUCF
Jason and Michelle Williams [3]	\$400,000	BUCF
Javier de la Garza	\$130,000	BUCF
Jeffrey Gilliam	\$60,000	BUCF
Jeffrey Russell	\$150,000	BUCF
John Ezell	\$150,000	BUCF
Joseph Solis	\$230,000	BUCF
Juan Veldsman	\$240,000	BUCF
Jurgen and Jennifer Revenig	\$60,000	BUCF
Kassh Kocian [3]	\$26,000	BUCF
Kenneth and Chelsea Hughes	\$750,000	BUCF
Kenneth and Kerri Zschappel	\$400,000	BUCF
Kenneth and Kerrie Dwyer	\$400,000	BUCF
Kenneth Shafer	\$200,000	BUCF
Kevin and Kimberly Gallagher	\$400,000	BUCF
Laura Cook	\$25,000	BUCF
Maria de la Garza	\$20,000	BUCF
Mark Canatore	\$245,000	BUCF
Mark Chetty	\$77,000	BUCF
Mark Senft	\$150,000	BUCF
Mary and Bruce Bryant	\$150,000	BUCF
Michael and Carmen Ockenfels	\$100,000	BUCF
Michael and Lorena Delapaz	\$450,000	BUCF
Michael Reyes [3]	\$50,000	BUCF
Mike and Janice Kocian [3]	\$35,000	BUCF
Mitja and Tina Peterman	\$50,000	BUCF
Neal Barnes	\$205,000	BUCF
Neva Terry	\$36,000	BUCF
Norrie Foundation [3]	\$1,360,000	BUCF
Patrick and Cheryl Perry	\$20,000	BUCF
Peter and Michelle Lehmann	\$240,000	BUCF
Peter Solis	\$50,000	BUCF
Petrus Luyt	\$450,000	BUCF
Quentin and Marilyn Lehmann	\$145,000	BUCF
Randi Cahill	\$52,250	BUCF

Investor Name	Invested Amount	Invested In
Randy and Georgia Hinze	\$100,000	BUCF
RBSynergy [3]	\$300,000	BUCF
Rebecca Seeber	\$100,000	BUCF
Robert (Trust) Zschappel	\$50,000	BUCF
Robert Bradley Zschappel	\$240,000	BUCF
Robert Surmon	\$320,000	BUCF
Roberta Williams	\$144,000	BUCF
Rodney and Lisa Hradil	\$130,000	BUCF
Roland and Holly Maldonado	\$259,000	BUCF
Roland and Isabel Solis	\$300,000	BUCF
Ronald Carter	\$50,000	BUCF
Ronaldo and Maria Garcia	\$140,000	BUCF
Rosalean and Richard Hadaway	\$50,000	BUCF
Samira Calehr	\$120,000	BUCF
Sardah Soekahi	\$34,500	BUCF
Scott and Cheryl Hendricks	\$56,000	BUCF
Silene and Robbert Fredriksz	\$50,000	BUCF
Solis Synergy	\$200,000	BUCF
Stanley and Brenda Emmons	\$550,000	BUCF
Stephen and Shirley Hoselton	\$180,000	BUCF
Steven Foley	\$150,000	BUCF
Susan and Ray Wren	\$1,000,000	BUCF
Teddi Dysart	\$400,000	BUCF
Teresa Ezell	\$100,000	BUCF
Theo and Engela Meintjes	\$420,000	BUCF
Thomas Schnabel	\$320,000	BUCF
Thomas Senft	\$600,000	BUCF
Thomas Shearer	\$50,000	BUCF
Thurman and Judy Bryant	\$550,000	BUCF
Trina Reyes [3]	\$50,000	BUCF
Walker and Amber Ross	\$60,000	BUCF
Wayne Sargent	\$200,000	BUCF
Blake Ducharme <i>also known as</i> Black Gold Investments	\$25,903,650	Wammel Group
Brent Cantalope	\$50,000	Wammel Group
Brian and Laurie Swift	\$587,000	Wammel Group
Brooke Green Holdings, LLC <i>also known as</i> Jein Gadson	\$50,000	Wammel Group
Cody Black	\$38,000	Wammel Group
Cynthia Wade	\$200,000	Wammel Group
Danny Hardy	\$80,000	Wammel Group

Investor Name	Invested Amount	Invested In
David and Sherry Bryan	\$110,000	Wammel Group
Dorothy Madison	\$25,000	Wammel Group
Jein Gadson	\$40,000	Wammel Group
Joseph and Kristina Bauer	\$108,500	Wammel Group
Kirby Ross	\$86,600	Wammel Group
Paul and Karen Smith	\$53,750	Wammel Group
Richard Engel	\$150,000	Wammel Group
Robert and Sandra Bailey	\$200,000	Wammel Group
Steve Garrett <i>also known as</i> Gret Investments; League City Boat & RV; Southern Grant Ranch; Coastal Construction	\$1,409,760	Wammel Group
Swift Tree Holdings, LLC <i>also known as</i> Brian Swift	\$1,225,000	Wammel Group
Tim Johnson	\$150,000	Wammel Group
Warren Trahan	\$100,000	Wammel Group
TOTAL 168	\$53,379,710	

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Thurman P. Bryant, III
1535 Sun Mountain
San Antonio, TX 78258



9590 9402 2682 6351 0857 72

2. Article Number (Transfer from service label)

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent
 Addressee

X

B. Received by (Printed Name) C. Date of Delivery

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service Type
- | | |
|--|---|
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ |
| <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input type="checkbox"/> Return Receipt for Merchandise |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Insured Mail | |
| <input type="checkbox"/> Insured Mail Restricted Delivery | |

PS Form 3811, July 2015 PSN 7530-02-000 7011 0110 0001 9596 1279

Return Receipt

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Thurman P. Bryant, III
2054 Hidalgo Lane
Frisco, TX 75034



9590 9402 2682 6351 0857 89

2. Article Number (Transfer from service label)

COMPLETE THIS SECTION ON DELIVERY

A. Signature Agent
 Addressee

X

B. Received by (Printed Name) C. Date of Delivery

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service Type
- | | |
|--|---|
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ |
| <input checked="" type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input type="checkbox"/> Return Receipt for Merchandise |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation™ |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Insured Mail | |
| <input type="checkbox"/> Insured Mail Restricted Delivery | |

PS Form 3811, July 2015 PSN 7530-02-000 7011 0110 0001 9596 1262