

MILLENNIUM BANK RECEIVERSHIP

CLAIM NOTIFICATION PROCEDURES

Last Updated April 27, 2009

This page explains how you should proceed if you believe you have a claim against the Estate or any or all of the Defendants or Relief Defendants.

Question 1: How do I provide information about my claim?

Answer: If you would like to provide information about your claim or possible claim at this time, you may complete a Claim Notification Form, provided on this Web site, and submit it electronically or via United States mail addressed as stated below.

([Click here](#) to access the Claim Notification Form.)

The Millennium Bank Receivership
Claims Notification
c/o Richard B. Roper
Thompson & Knight LLP
One Arts Plaza
1722 Routh Street, Suite 1500
Dallas, Texas 75201

Question 2: What information am I required to provide?

Answer: The Claim Notification Form requires you to provide basic information including your name and contact information, a description of your claim, and, if you know it, the amount of your claim. You may have already provided this information to the Receiver via the Receiver's email account, but you should include it in your Claim Notification Form as well. In order to expedite your claim, you will also need to identify which of numerous categories apply to your claim(s). The categories are:

- Certificate of Deposit claim
- Secured creditor claim
- Vendor Claim
- Landlord Claim
- Other Claim

Question 3: Is there a deadline for me to file a Claim Notification Form?

Answer: Currently there is no deadline for filing a Claim Notification Form. The Receiver will provide at least thirty (30) days notice in advance of any deadline for filing claims that is established by the Receiver or the Court. Such notice will be published via this Web site.

Question 4: How do I submit a Claim Notification Form?

Answer: There are two ways to submit a Claim Notification Form.

1. Complete the form (available [here](#)) and email it in electronic form (PDF version only) to millenniumbankreceivership@tklaw.com. If you choose to submit your form via email, please state in the subject line of your mail: **Claim Notification Form Enclosed**.
2. Complete a paper copy of the form and mail to:

The Millennium Bank Receivership
Claims Notification
c/o Richard B. Roper
Thompson & Knight LLP
One Arts Plaza
1722 Routh Street, Suite 1500
Dallas, Texas 75201

Question 5: Should I send documents pertaining to my claim when I submit my Claim Notification Form?

Answer: Yes. Please include with your Claim Notification Form copies of any documents that support your claim, including copies of a Certificate of Deposit, contracts, guaranty documents, correspondence, and the like.

Question 6: The Claim Notification Form requires me to sign a Declaration stating that I submit to exclusive jurisdiction before the United States District Court for the Northern District of Texas in Wichita Falls, Texas. What does this mean?

Answer: This means that you must agree that the Federal Court in Texas, rather than another court in another location, is the proper court for resolving your claim(s). By signing the Declaration, you are not waiving any right to challenge the Receiver's determination about your account or any right to argue that the Receiver was wrong. If you disagree with the Receiver's determination, there will be a non-binding dispute resolution process to allow you to challenge the determination. If that process does not resolve the issue, there will be a formal objection process for you to request Court review of your concerns.

Question 7: Do I need a lawyer to assist me with my Claim Notification Form or the processing of my claim once I submit my Claim Notification Form?

Answer: Submission of the Claim Notification Form affects your legal rights, so you are encouraged to seek the assistance of counsel before submitting the form, though you are not required to do so.

Question 8: What if I do not submit a Claim Notification Form? Will the Receiver notify me later that I may have a claim or the right to file a claim?

Answer: It is your responsibility to determine whether you have a claim or not. At the proper time, the Receiver will file a report with the Court and notify claimants as to the list of claims against the Estate that are recognized by him based on Millennium Bank's and other Defendants' and Relief Defendants' records and other information received by the Receiver. At that time, a process will be established to allow you to object if you are not satisfied with the amount of characterization of your claim as recognized by the Receiver.

Question 9: If I have already provided claim information or submitted documentation pertaining to my claim to the Receiver in St. Vincent, should I still submit a Claim Notification Form?

Answer: Yes. Even if you have already filed a claim with another domestic or foreign body or agency, the Receiver may not have received that information. Submitting information to the Receiver through the Claim Notification Form will ensure that the Receiver has your information and can process your claim.

Question 10: After I submit my Claim Notification Form, how soon will I get paid?

Answer: Submitting a Claim Notification Form at this time does not guarantee that you will receive any payment or that, if you do receive a payment, when such payment will take place. The Receiver has a considerable amount of work remaining to be done to try to recover assets and funds that belong to the Estate and to convert assets to cash. Only after this process has been substantially completed will the Receiver be in a position to propose a plan to the Court for making distributions to claimants, including you. At this time, the Receiver cannot predict how long that will take. Additionally, based on what the Receiver has discovered to date, it appears that the total assets of the Receivership Estate are likely to be a mere fraction of the amount needed to satisfy the aggregate anticipated claims against the Estate by investors and others. The Receiver cannot predict whether or when you will receive anything in response to your claim, but continues to work diligently and closely with the Receiver in St. Vincent to seize and liquidate cash and assets both within and outside of the United States.