

## CERTAIN RELIEF DEFENDANTS AGREE TO PRELIMINARY INJUNCTIONS

On Friday, April 3, 2009, the Northern District of Texas, Wichita Falls Division, conducted a hearing on numerous motions and agreed motions filed by the SEC. All of the motions before the Court pertained to the SEC's request for preliminary injunctions against the below-listed Relief Defendants (the "Enjoined Parties"). The Court had previously issued an order, among others, requiring the Defendants and Relief Defendants to show cause why the preliminary injunction should not issue as to each of them. The Enjoined Parties discussed herein all agreed to the injunctions.

### *Enjoined Parties*

Lynn Wise, Relief Defendant  
Ryan D. Hoegel, Relief Defendant  
Daryl C. Hoegel, Relief Defendant  
Matrix Administration, LLC, Relief Defendant  
Jasmine Administration, LLC, Relief Defendant  
Sterling I.S., LLC, Relief Defendant

### *Prohibition on Disposition of Assets, Destruction of Records*

The preliminary injunctions bar the Enjoined Parties from (1) making any payment or expenditure of the Defendant or Relief Defendant's funds; (2) incurring additional liability such as by way of advances on lines of credit or charges on existing credit cards; or (3) effecting a sale, gift, or other disposition of assets existing as of April 3, 2009.

Furthermore, no banks, trust companies, broker-dealers, or any entity holding individual accounts or assets existing as of April 3, 2009 for or on behalf of the Enjoined Parties may transact or disburse such assets or securities, except that such entities are allowed to liquidate wasting assets or securities.

Additionally, the Enjoined Parties are barred from destroying, removing, mutilating, altering, concealing, or disposing of any books or records owned by or relating to the Enjoined Parties' financial transactions.

The injunction pertaining to Lynn Wise, the wife of William Wise, does not prohibit her from accepting payment from third parties to pay for legal fees and services rendered on her behalf in this matter, so long as no such payments are derived from investor funds.

### *Required Accounting*

In addition to these prohibitions, the Enjoined Parties must submit an accounting to the Court. The accounting must be made under oath and must also:

- (1) detail all money and other benefits each Enjoined Party received directly or indirectly as a result of the activities complained of in the SEC's

Complaint (available as a PDF on this Web site), including the date of receipt and the name and contact information of the person from whom the money or benefit was received;

- (2) list all current assets wherever they are located and by whomever they are held, including the name and contact information of the holder and the amount or value of the asset(s) being held; and
- (3) list all accounts with all financial or brokerage institutions maintained by or on behalf of each Enjoined Party, including the name and contact information of the account number and account holder and the amount held in each account from January 1, 2006 through the date of the accounting.

### ***Repatriation of Assets***

All Enjoined Parties who receive actual notice of the Court's April 3, 2009 Orders (all available as PDFs on this Web site) are required to repatriate and deposit, at the Receiver's direction, all funds or assets obtained directly or indirectly from investors that presently may be located outside the United States. Receiver will deposit such funds in an interest bearing account and await further instruction from the Court.