

**MILLENNIUM BANK, UNITED TRUST OF SWITZERLAND,
MILLENNIUM FINANCIAL GROUP, AND UNITED T OF S, LLC
AGREE TO PRELIMINARY INJUNCTIONS**

On Friday, April 3, 2009, the Northern District of Texas, Wichita Falls Division, conducted a hearing on numerous motions and agreed motions filed by the SEC. All of the motions before the Court pertained to the SEC's request for preliminary injunctions against the below-listed Defendants and Relief Defendants (the "Enjoined Parties"). The Court had previously issued an order, among others, requiring the Defendants and Relief Defendants to show cause why the preliminary injunction should not issue as to each of them. The Enjoined Parties discussed herein all agreed to the injunctions.

Enjoined Parties

Millennium Bank, Defendant
United Trust of Switzerland, S.A., Defendant
Millennium Financial Group
United T of S, LLC, Relief Defendant

Scope of Prohibited Activities and Conduct

The Enjoined Parties agreed to a preliminary injunction barring them from directly or indirectly violating Section 17(a) of the Securities Act (15 U.S.C. § 77q(a)), Sections 5(a) and 5(c) of the Securities Act (15 U.S.C. §§ 77e(a) and 77e(c)) and Section 5(a) and 5(c) of the Securities Act (15 U.S.C. §§ 77e(a) and 77e(c)).

Assets Frozen, Preservation of Books and Records

The Enjoined Parties are further restrained from directly or indirectly making any payment, expenditure, assignment, conveyance, transfer, encumbrance, disbursement, concealment, or disposition of any assets, money, or other property belonging to the Receivership Estate pending (1) a showing to the Court that the Enjoined Parties have enough funds to satisfy all claims raised in the SEC's Complaint; (2) posting of a bond or surety sufficient to play any such claim; or (3) further order from the Court.

Furthermore, no banks, trust companies, broker-dealers, or any entity holding individual accounts or assets for or on behalf of the Enjoined Parties may transact or disburse such assets or securities, except that such entities are allowed to liquidate wasting assets or securities.

Additionally, the Enjoined Parties are barred from destroying, removing, mutilating, altering, concealing, or disposing of any books or records owned by or relating to the Enjoined Parties' financial transactions.

Required Accounting

The Enjoined Parties must make a sworn accounting detailing by amount, date, method and location of transfer, payee and payor, and purpose of payment or transfer of: (1) all investor money or other benefits received as a result of the conduct complained of by the SEC; (2) money and assets received from investors; (3) all current assets wherever located and by whomever held; (4) current liabilities; and (5) all accounts with any financial or brokerage institution maintained for the Enjoined Parties since January 1, 2004.

Repatriation of Assets

The Enjoined Parties must repatriate to the United States all funds or assets held by them or any of their agents (including other Defendants and Relief Defendants), including any and all assets or funds held in any foreign bank, brokerage, or other financial account and transferred out of the United States from any account within the United States at any time from January 1, 2004 through the present.

On or before April 13, 2009, the Enjoined Parties must provide to the Court and the SEC a written description of all of the foregoing assets and funds as well as their location and the status of repatriation.

Directives to Financial Institutions and Others

All financial or brokerage institutions, businesses, or persons that hold, control, maintain, or have held, controlled, or maintained custody of any of the Enjoined Parties since January 1, 2004 must prohibit the Enjoined Parties from withdrawing, assigning, transferring, encumbering, or otherwise disposing of assets. They must also deny the Enjoined Parties access to safe deposit boxes that are owned or held by the Enjoined Parties or otherwise subject to access by the Enjoined Parties. Additionally, these entities must provide counsel for the SEC and the Receiver a statement detailing:

- (1) the identification number of all accounts or assets of the Enjoined Defendants;
- (2) the balance of accounts or description of value;
- (3) if the account or asset has been closed or removed, the date of same, total amount or value closed or removed, and the name or the party to whom the account fund or asset was remitted; and
- (4) identification of any safe deposit box of the Enjoined Parties.

Upon request by the SEC or the Receiver, all financial or brokerage institutions, businesses, or persons that hold, control, maintain, or have held, controlled, or maintained custody of any of the Enjoined Parties since January 1, 2004 must provide copies of records or other documents pertaining to these issues.